



# **EVENTURE GROUP MODULE**

(WITHOUT GROUP REQUEST)

# Walkthrough

#### **EVENTURE OFFLINE**

1. Set up a conference in Eventure offline (Participant Module) and upload the data to WWW via the 'Internet' tab of your conference data.

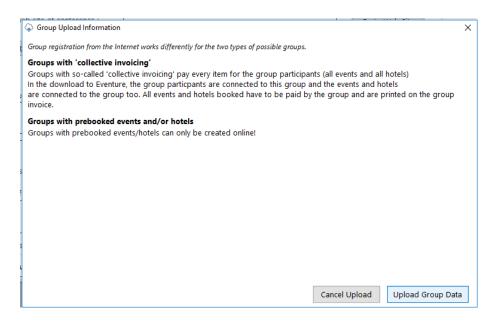
After you have done this you are able to 'Upload group data to WWW' as shown below.

ONFERENCE ID.: ZGROE		Short name for conference:	ZGROU	J	Cance
Main Data V.A.T / Finance Cance	ellation Credit Card I		Support	Internet	Accep
Web site of conference :		Status : Disconnected	_		
web site of conference :				Go to Web Site	
Upload group data to WWW	~	Upload/Reload selected data			
	Γ	Start Administration Site			
☑ Select this box if you want to includ	de the participant registra	ations of this conference in the 'Dow	vnload all c	onferences' list	
				onferences' list	
Select this box if you need to down	load registrations/abstra			onferences' list	
Select this box if you need to down	load registrations/abstra	cts more then 60 days after the con		onferences' list	
✓ Select this box if you want to includ Select this box if you need to down Jser name for login 4_ZGR( Information	load registrations/abstra	cts more then 60 days after the con		onferences' list	]





2. Confirm the upload of the Group Data by clicking 'Upload Group Data'.



#### **EVENTURE ONLINE**

3. Browse to Eventure online and open the Group module of the conference.







4. Click on 'Module settings'. Here you can choose to use the following options:

- Allow creating groups: (When checked, new groups can register online. When unchecked groups must be uploaded via the offline module)

- Use group request: (When checked, new groups can be registered by a contact person who must book hotels and events. These need to be approved by the PCO before any participants can register)

Module navigation	Group module settings General congress settings Admin settings
Module settings	Allow creating groups: ⑦ 🕑 Use group request: ⑦ 📄
I	Save Cancel
Group status	
Group request status	

5. <u>Welcome screen:</u> Here you can choose the login options for the group.

		<b>≡</b> Men
Group R	gistration	
Existing Group		
Login Name	parthen	
Password		
Have you forgotten your p Email address	ssword?	
Continu		
New Registration		
Choose a login name*		
Choose a password*		
Confirm your password*		
Email address*		
Contin		





6. <u>Group Data</u> screen: Here you can choose the information that is required for a group to register.

	Gr	oup Data
G Back Home Group Data		
	Company / Institute* Department Address 1* Address 2 Postal code* City* Country Contact Person* Prefix	
	Initials First Name	
	Gender*	© female ◎ male
	Function	
	Telephone*	
	Fax	
	Email address*	
	Remarks	

7. Group View: If you want to see the group data you can click on the menu (top right of the screen) where you can select this item. Here you can also select the billing address information.

	E Menu
	Group Data
Group Data	Billing Data
	Log Out
G Back	
City [prefiled] Country [prefiled] Contact Person [prefiled] Prefix [prefiled] hintials [prefiled]	
First Name [prefiled] Function [prefiled] Gender [prefiled] Email address [prefiled]	
Back	





8. <u>Participant Management:</u> On the participant management screen you can change the button names via the extra button (see screenshot below)

ge Participants Deunisad Partici pe Participants				Manage Pa	rticipants		
	Back Home Manage	e Participants					
						Add / Download Participants	-
		x)	Import Participants	Add Participant	Lownload Overview	Email Overview	
lds Earns							
Page layout						Manage Participants	-
Page logo / footer							_
Grou	p Request Participant Table Se	ttings					
Back to Group registration							
Back to Group registration	Hotel Text Event T	iext Reg. Type Text	Participant Text Action	Text Other Text			
Back to Group registration	Available Hotels Ava Available Avail Hotel Hot Room Roo Arrival Avail	alable Motels alable tel cm tval gatume	Participant Text Action	Text Other Text			

9. <u>Personal Data Delegate</u> (Group): On the 'Add Participant' page you can specify a few fields for the delegate check (the system checks if the delegate is already registered for this group).

		🔳 Menu
	Add Participant	
G Back Home Add Participant		
	Family name* Initials*	
	Prefix First Name	
	City	
	Cancel Conlinue	



Parthen meetingservices

10. <u>Delegate Check:</u> The participant check page is only visible when there is a double registration.

Edit Order Status	1	<b>≡</b> Menu
Participant Check Yes No	Participant Check	
	Back Home Participant Check	
	A sponsorship has already been issued on a person with this name Do you still want to continue? No Yes	
Fields Forms		
Page layout		
Back to Group registration		

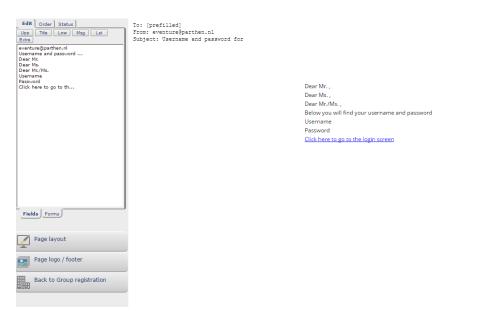
11. E-mail Group Data: On the email group data page you can change the titles if required.
To: [prefilled]
From: eventure@parthen.nl
Subject: Group Data

Dear Mr. ,	
Dear Ms. ,	
Dear Mr./Ms. ,	
Group Data	
Company / Institute	[prefilled]
Department	[prefilled]
Address 1	[prefilled]
Address 2	[prefilled]
Postal code	[prefilled]
City	[prefilled]
Country	[prefilled]
Contact Person	[prefilled]
Prefix	[prefilled]
Initials	[prefilled]
First Name	[prefilled]
Gender	[prefilled]
Function	[prefilled]
Telephone	[prefilled]
Fax	[prefilled]
Email address	[prefilled]
Remarks	[prefilled]



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12. <u>E-mail Username and Password:</u> On the email username and password page you can change the titles if required. If you want to add your own email text you can use the 'Upper' of the Username field.



13. <u>Congress Closed:</u> On the closing page you can change the title and the text

Edit Order Status	E Menu
Group registration clo	Group registration closed
	Registration for this conference is no longer possible.
Page layout	
Page logo / footer	
Back to Group registration	





### **EVENTURE ONLINE FOR THE GROUP REGISTRATION**

14. <u>Welcome screen:</u> Here a group contact person can log in or create a new group (if 'Allow creating groups' is enabled).

Group	egistration	
Existing Group		
Login Name	parthen	
Cont		
Cont		
Cont	password?	
Cont Have you forgotten your Email address Cont	password?	
Have you forgotten your Email address Cont New Registration	password?	
Cont Have you forgotten your Email address Cont	password?	
Cont Have you forgotten your Email address Cont New Registration Choose a login name*	password?	





15. Group Data screen: Here the group contact person has to register the group data

	Group Data	
🕒 Back 🖌 🕷 Home Group Data		
terrent		
	Company / Institute*	
	Department	
	Address 1*	
	Address 2	
	Postal code*	
	City*	
	Country	۲
	Contact Person*	
	Prefix	
	Initials	
	First Name	
	Gender* Offemale and male	
	Function	
	Telephone*	
	Fax	
	Email address*	
	Remarks	

16. <u>Billing address:</u> if the billing address details are different, a group contact person can fill them in here. (The fields and settings of this page have been set up in the participant Module).

		≡	Menu
Billin	g address		
Company / Institute	Parthen		
Department			
Firstname	Bas		
Title (e.g. Prof.)			
Initials*	Bas		
Prefix (e.g. van)			
Family name*	Bas		
Gender	<ul> <li>female</li> <li>male</li> </ul>		
Address*	Stroombaan 4		
Address			
Postal code*	1324AA		
City*	Amstelveen		
Country	Netherlands		
Telephone*	0205727374		
Fax	205727374		
E-mail address	bas.vandervelde@parthen.nl		
Cont	inue		





- 17. <u>Manage participants:</u> In this screen you can:
  - Import Participants
  - Add participants
  - Download an overview
  - Email Overview

									≡	Menu
				Mana	ige Participa	ints				
G Back Home Manage Participa	nts									
							Add / Download Par	ticipants 🗕		
		R Import Partici	pants	Add Participan	it	Download Overview	Email Overview			
							Manage Par	ticipants 💻		
	Participants Number in use	0								
	Group Actions		0	Search			 			
	Status	Name	*	Email			 			
				No	data available in tab	e				
				•	Continue					

18. <u>Import participants:</u> With this option the group contact person can upload participants via an Excel template.







19. <u>Add participant:</u> With this option the group contact person can add a new participant.

		≡ Menu
	Add Participant	
G Back Home Add Participant		
	Family name*	
	Prefix	
	First Name	
	City	
	Cancel Continue	





20. <u>Personal Data Delegate:</u> When clicking on continue after filling in the data fields the group contact person will be taken to the personal data delegate screen that has been set up in the general participant module.

## Personal data delegate

Family name*	Hess		
Prefix			
Initials*	E.J.		=
First name	Eva		
Nationality			
Dietary requirements			1
Gender*	O female O male		
Company			7
Department			7
Address*			1
Postal code*			1
City*	Amstelveen		
Country*			-
E-mail address*			7
Communication*	O by E-mail		
Register as:*			
O Regular Fee		EUI	
O Student Fee		EUI	R 100.00
<ul> <li>Free Registration</li> <li>Exhibitor Fee</li> </ul>		EUI	R 75.00
O Company Fee		EUI	
O Staff		LOI	150.00
Accompanying persons			
Partner Fee		EUR	75.00
	Next		

21. <u>Download overview:</u> An Excel document with an overview of all the delegates in the group will be downloaded in excel.





22. <u>Email overview</u>: An email overview of the group and its participants will be sent to the group contact person.

Group [		
eventure	e@parthen.nl	
erzonden:	wo 9-11-2016 16:	37
an:	Eva Hess	
🖂 Bericht	🕙 demodemo_P	articipantOverview1852429061004072588.xls (7 kB)
Dear Mi	r. contactpersor	n, initials infix,
Group [		
	ny / Institute	company
Departn	•	department
Address	s 1	address1
Address	s 2	address2
Postal c	ode	postalcode
City		city
Country	1	Afghanistan
Contact	Person	contactperson
Prefix		infix
Initials		initials
First Na	me	firstname
Email ac	ldress	eva.hess@parthen.nl
Gender		male
Hess, E		
Velde F	Bas van der	(Completed)

23. When you click on a name in the manage participant table you can edit the participant details.

Status	Name	Click here to edit this participant.	*	Email			
A	Bakker, Jaap			eventure@parthen.nl			
A	Hess, Eva			eventure@parthen.nl			
A	Jansen, Brenda			eventure@parthen.nl			
A	Pikavet, Frank			eventure@parthen.nl			
A	Smolders, Floris			eventure@parthen.nl			
A	Velde, Bas van der			eventure@parthen.nl			
Continue							





24. Open the Group Actions pull down menu, select Submit Participant and click on continue to submit the participant

					Manage Participants					
Partici	Participants									
Numbe	r in us	se	6							
	Grou	up Actions		⑦ Search						
	Subr	mit Partici	pants		Email					
	Dele	ete Particip	oants		eventure@parthen.nl					
	Т	A	Hess, Eva		eventure@parthen.nl					
		A	Jansen, Brenda		eventure@parthen.nl					
		A	Pikavet, Frank		eventure@parthen.nl					
	Image: Simple state in the state i									
	Image: A set of the s									
	Continue									

You can see a check mark next to the participant as proof of the submission.

Participants Number in use 6									
 Group Actions	6	⑦ Search							
Status	Name	*	Email						
<b>~</b>	Bakker, Jaap	Bakker, Jaap e							
>	Hess, Eva	Hess, Eva e							
>	Jansen, Brenda e								
>	Pikavet, Frank e								
>	Smolders, Floris		eventure@						
>	Velde, Bas van der		eventure@						

25. Via the 'Group actions' you can also delete a participant.